



HOW TO GIVE TO YOUR PARISH ENDOWMENT

What is your Parish Endowment?

An endowment is a permanent fund invested to produce income for a specific purpose. The principal remains untouched; only the earnings generated are used. Since endowments are maintained forever, a gift to an endowment is truly a gift that continues forever. Through the endowment, you are providing for future generations. Imagine knowing that because of your decision today, your parish will receive a grant every year, even beyond 100 years from now.

Donate to the Endowment

There are many ways to make a gift directly to your parish endowment. We accept payment in the form of:

- **A check** made out to “The Catholic Community Foundation of Santa Clara County” with your parish’s endowment name in the memo line.
 - Please mail your checks to 777 North First Street, Suite 490, San Jose, CA 95112
- **A stock transfer** using our Stock Transfer Form.
 - Give your broker this form: www.cfoscc.org/wp-content/themes/Catholic/pdf/Forms_StockTransfer.pdf
- **An online donation** using your credit card.
 - Our online donation form can be found at <https://giving.cfoscc.org/DonateNow>

If you would like to make a complex gift (e.g. real estate, gifting an insurance policy) please contact the Foundation.

Make a Planned Gift

Use our Sample Bequest Language to easily make a gift to your parish endowment in your will. You can view the sample language here: <http://cfoscclegacy.org/bequest-language>

Spread the Word

- Talk about the endowment with your parish council, committees, and social groups.
- Coordinate a small gathering of people (at the parish or in your home) to talk about legacy and the endowment. We would be happy to attend and speak at your event or simply provide you with information.

777 North First Street, Suite 490, San Jose, CA 95112 | 408.995.5219 | 408.995.5865 fax | Info@CFOSCC.org | www.CFOSCC.org

This gift is for the _____ fund.

Name(s) _____

Address _____

City, State, Zip _____

Email _____

Phone _____

Installment Amount \$ _____

Frequency of Gift(s):

- One Time Monthly
 Quarterly Annually

Total Gift Amount \$ _____

Is this Gift Anonymous? _____

Payment Options:

Please make checks payable to “The Catholic Community Foundation of Santa Clara County”

Or, Credit Card Number _____ Expiration Date _____

Or, for ACH transfers, please include a voided check with your account and routing information.